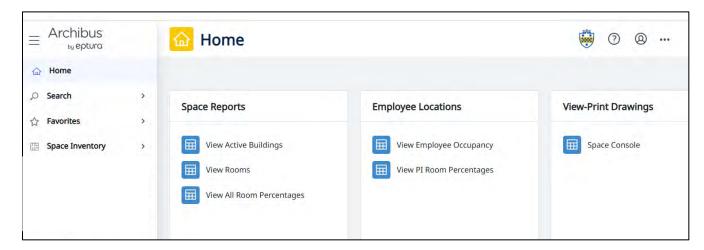
# **ARCHIBUS Web Central - Reference Guide**

# **Logging In**

To get to ARCHIBUS type into your browser (preferably Chrome) and bookmark this page - archibus.pitt.edu

#### **Home Screen**

After logging in, you will be redirected to the Web Central home screen. Within the home screen, there is a sidebar navigation panel and a larger area containing three reporting buckets.



## **Sidebar Navigation Panel**

The sidebar navigation panel allows you to navigate between different views within ARCHIBUS and return to the home screen.



#### Legend for Sidebar Navigation Panel:

Symbol	Description
=	Hamburger Symbol - Makes sidebar navigation panel pop in/out
	Use instead of back button to return to the home screen
, Search	Use to search for available reports (such as "View Active Buildings" or "Space Console")
☆ Favorites	After favoriting an available report, it will show up when clicking on this item
Space Inventory	The Space Inventory menu allows you to see the list of all available reports/views that are within the "Reporting Buckets"

## **Reporting Buckets**

The larger section of the home screen provides three reporting buckets. The reporting buckets have links to available reports for viewing space data within ARCHIBUS. These same reports can also be accessed using the "Space Inventory" tab in the sidebar navigation panel.



- Space Reports detailed space data involving buildings, rooms and room %'s
- Employee Locations People/PI data as it relates to space.
   Currently, this is used by Health Sciences and School of Engineering
- View-Print Drawings Space Console Highlighted/labeled floor plans with ability to export to a PDF

## **Space Reports**

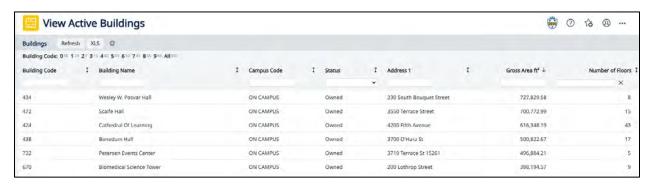
## **View Active Buildings**

The "View Active Buildings" report provides high-level information about the building. This includes address, status (Owned or Leased) and square footage information.

To get to the "View Active Building" report, click on View Active Buildings under the Space Reports bucket on the home screen.



After clicking on the "View Active Buildings" button, you will be redirected to the report.



### Within this report you can:

- Filter data for a specific campus or building, etc.
- Sort data
- Choose to see additional attribute data about the building
- Export data into an excel spreadsheet

#### Top Menu Bar



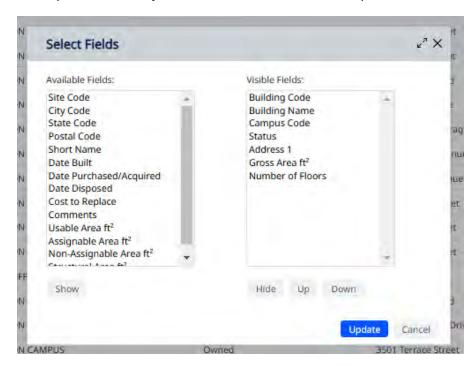
The top menu bar can be used to "Refresh" data, export (XLS) data to an excel spreadsheet and customize the report columns using the "Gear"

Legend for Top Menu Bar:

Symbol	Description
Refresh	Refresh live data on that page, also brings you back to page 1 of the report
XLS	Export data to Excel
	Select/adjust fields you would like to see on your report using the "Gear"

## Customize a Report Using the "Gear"

After clicking on the gear ( ) icon, the "Select Fields" box will pop up and you can adjust the report columns you would like to see on this report.

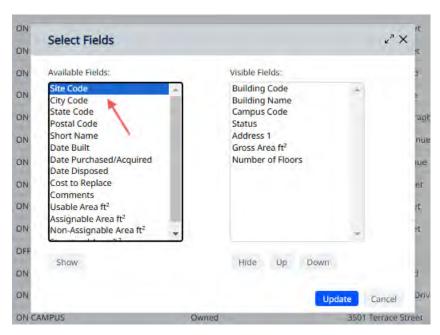


- o Available Fields Report columns available to add to a report
- o Visible Fields Report columns that currently appear in the report
- Show, Hide, Up, Down Allows you to adjust what data elements appear as well as the order in which they appear
- Update Saves the view

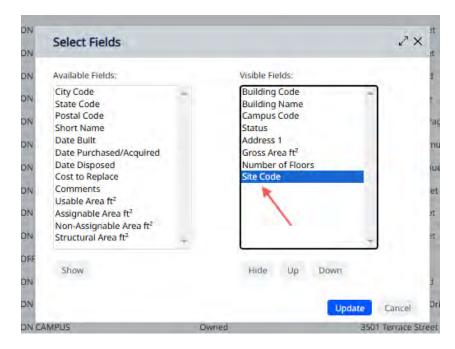
#### Walk-Through:

#### How to customize the report within the "Select Fields" pop-up

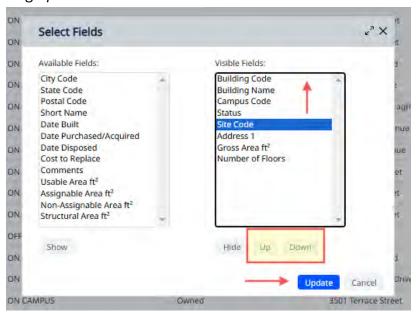
1. After clicking on the gear icon, highlight by clicking a data element (or multiple) in *Available Fields* then click *Show* OR you can double-click a single data element



2. Check Visible Fields to see the added element(s) at the bottom of the list



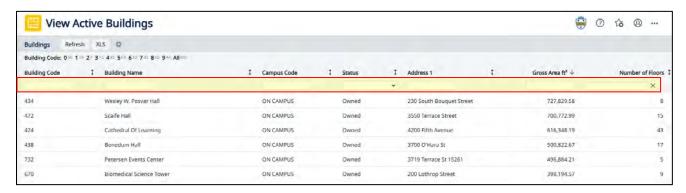
3. Move added data element to desired position by highlighting element(s) then clicking *Up or Down* 



4. Click Update when finished

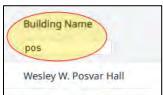
#### Filtering Data

The filter row highlighted below allows you to filter for the data you need. When you type text into these fields and press enter, it will search for any data that **contains** that text string.



#### Example:

 Type "pos" into the Building Name filter & click enter to filter. You will now see "Wesley W. Posvar Hall" shows up because it contains the text "pos"



2. Delete what's in the filter and hit enter to remove the filter OR you can also use the "x" button on the right side of the filter row to clear **all** filters.



#### Sorting Data

To sort data, click on the header of the column you want to sort by.

Clicking once will set the sort to ascending (with an upward arrow), clicking twice will sort descending (with a downwards arrow), and clicking three time will remove the sort (an arrow pointing in both directions).

#### Example:

#### 1. Unsorted



#### 2. Sorted Ascending



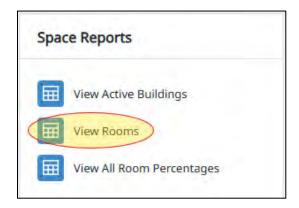
#### 3. Sorted Descending



#### **View Rooms**

The "View Rooms" report provides details about rooms in every building. This includes Building, Floor and Room Codes as well as use and department information.

To get to the "View Rooms" report, click on View Rooms under the Space Reports bucket on the home screen. *NOTE*: Click Home on the sidebar to get back to Home Screen



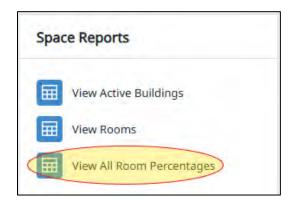
Data from this view can be filtered, sorted, have report fields adjusted and exported to excel in a similar fashion to the "View Active Buildings" report.



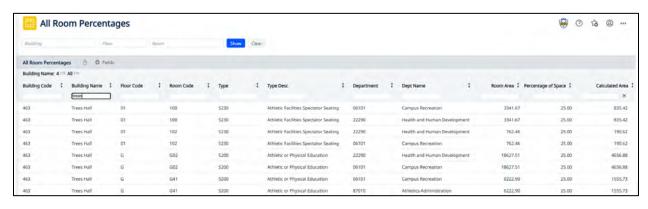
## **View All Room Percentages**

The "View All Room Percentages" report provides details about shared/split space in every building. Space can be split by *Department* or by *Use*. The percentage breakdown can be found in the "Percentage of Space" column.

To get to the "View All Room Percentages" report, click on View All Room Percentages under the Space Reports bucket on the home screen.



Data from this view can be filtered, sorted, have report fields adjusted and exported to excel in a similar fashion to the "View Active Buildings" report.



## **Employee Locations**

The Employee Locations bucket provides details about people in space, including Principal Investigators (PI's) as well as employees.

#### **View Employee Occupancy**

To get to the "View Employee Occupancy" report, click on View Employee Occupancy under the Employee Locations bucket on the home screen.

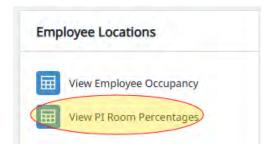


Data from this view can be filtered, sorted, have reported fields adjusted, and exported to excel in a similar fashion to the "View Active Buildings" report.



#### **View PI Room Percentages**

To get to the "View PI Room Percentages" report, click on View PI Room Percentages under the Employee Locations bucket on the home screen.



Data from this view can be filtered, sorted, have reported fields adjusted, and exported to excel in a similar fashion to the "View Active Buildings" report.

## **Space Console**

The Space Console is a multi-faceted tool for viewing space data and floor plans. Within this view you can:

- Find a set of floors or rooms that meet certain criteria
- View highlighted floor plans by department assignment, and use
- Label floor plans by department, use, PI, and employee
- Review the total area of a set of rooms or floors
- Export data to Excel
- Export floor plans to PDF

To get to the "Space Console", click on Space Console under the View-Print Drawings bucket on the home screen.



#### **Space Console Sections**

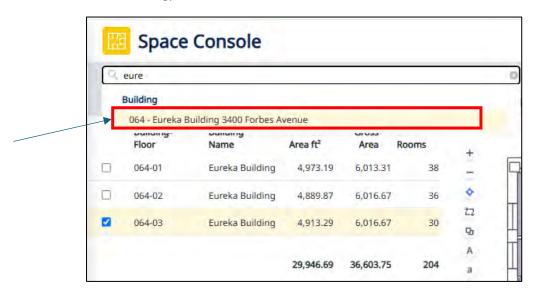
The diagram below shows the different sections of the space console.



#### **Search Bar**

To use the search bar:

- Click in search bar
- Begin entering a search term (ex. Eure for the Eureka Building)
- A drop down will appear with results, click on the result you are interested in to filter results (ex. Click on the highlighted 064 – Eureka Building, to filter for just the floors within that building)



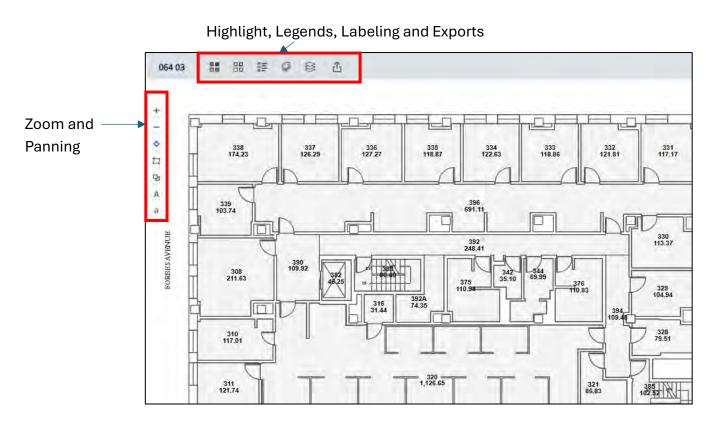
#### Floor Panel

Click the check box within the Floor Panel to see it's drawing show up in the Drawing Panel

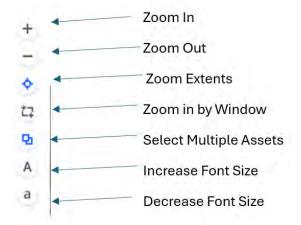


## **Drawing Panel**

Within the drawing panel, there are many options to zoom, pan, highlight, label, and export to PDF.

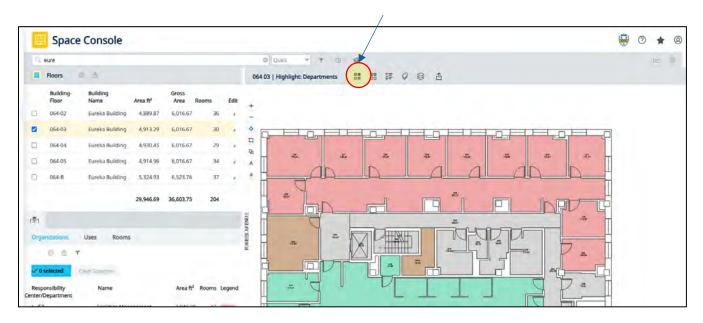


## **Zoom and Panning**

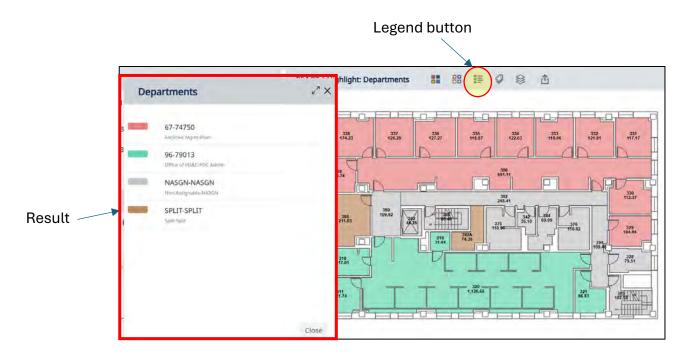


# Highlights, Labels, Legends and Exports

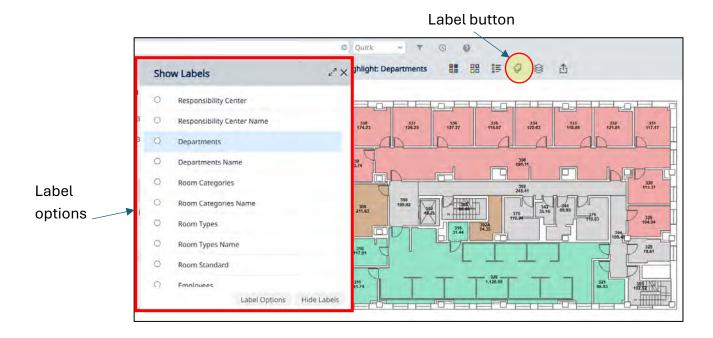
To highlight by department, click the button in the top menu of the drawing panel and choose "Department" in the drop down



To get more information on what departments are associated with these highlights, click on the button in the top menu.

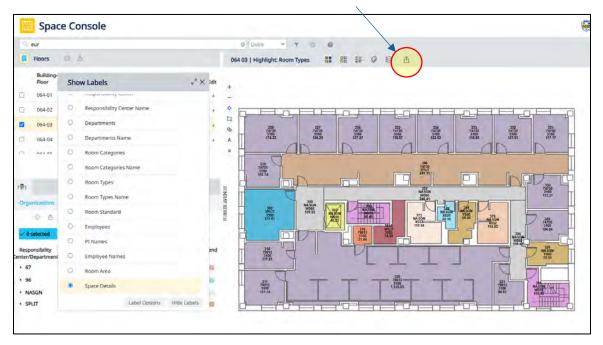


To change the room labels that show up on the drawing, click on the button, and then click on the label option you would like to use.

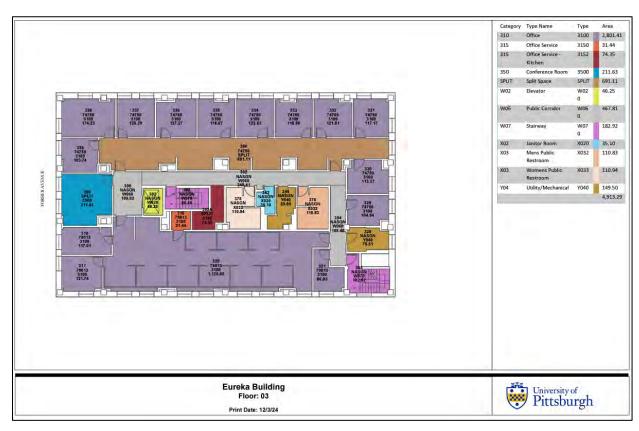


# To export a drawing to PDF or DOCX, click on the button

## **Export button**

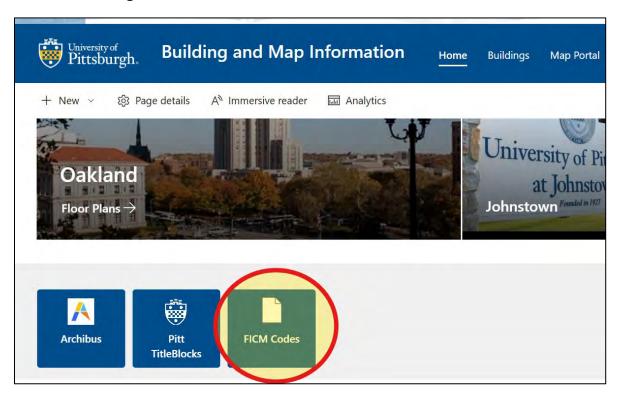


## Resulting PDF below.



# **Additional Space-Related Resources**

Find the following resources on the BAM website under FICM Codes



FICM Manual.pdf – Information on Higher Education standards for space tracking

Room Categories.pdf – List of room category codes and descriptions (from FICM manual)

Room Type Definitions.pdf – List of room type codes and descriptions